

First Myanmar Investment Public Co., Ltd. (FMI)

Update News

Re-Designation Of U Linn Myaing As Non-Executive Chairman

U Linn Myaing, currently a Non-Executive Director of the Company, will be re-designated as Non-Executive Chairman of the Company with effect from 5 November 2024.

Disclaimer Of Opinion By The Independent Auditor for FY 2023-2024 Financial Statements

The Disclaimer of Opinion was issued due to ongoing audit work related to one of the Group's component subsidiaries which has also caused the delay in the release of Financial Statements. Notwithstanding the Disclaimer of Opinion, the Board believes that the Group and the Company will be able to operate as a going concern.

Release of Annual Report for FY 2023-24

Financial Service Sector : Yoma Bank unveiled its new mobile banking application, "Next App" in March 2024. In addition, Yoma Bank reintroduced the Business Banking Portal, enhancing access to digital banking services for corporate customers.

Health Care Sector : The Heal by Pun Hlaing app, a groundbreaking digital health platform and the first of its kind in Myanmar, was publicly launched during FY 2023-24. It has already garnered 60,000 users.

Real Estate Sector : The "City Loft" project reached key milestones with the launch of its 10th tower (CL10) in March 2023 and its final 11th tower (CL11) in July 2023. Each tower, comprising 140 units, was fully sold out by the end of 2023. "City Villa" project totaling 207 villas, were also sold by the end of August 2023. "Estella Townhouse" project was a remarkable success, with 527 units sold within just two hours of the official launch. The new low-rise housing compound, "Ara", gained significant popularity among younger buyers, selling over 370 units in its first weekend of launch in March 2024. "City Loft West" the second tower (TC8), launched in September 2023, is nearly sold out, while the latest tower (TC2), introduced in January 2024, continues to attract buyers.

Tourism Sector : The prestigious Governor's Residence, a heritage hotel in downtown Yangon, reopened under the stewardship of the Memories Group, marking a key milestone in Myanmar's tourism revival.

In FY 2023-24, FMI achieved a revenue of 499.1 billion kyats, with a gross profit of 202.5 billion kyats and a net profit of 58 billion kyats. The earnings per share (EPS) for FMI stands at 1588 kyats.

Release of Management Discussion and Analysis

FMI's total revenue for the year FY2024 had gone from strength to strength by 47% to MMK 499.1 billion as compared to MMK 339.6 billion recorded in FY2023. Gross profit has also improved by 69.2% to MMK 202.6 billion in FY2024, as compared to MMK 119.7 billion in FY2023. FMI's net profit after tax for the year ended 31 March 2024 was increased to MMK 58.1 billion compared to MMK 4.1 billion for the year ended 31 March 2023. With this above result, the basic earnings per share ("EPS") was MMK 1,558 and the diluted EPS was MMK 1,247 in FY2024 which was well-ahead of the basic loss per share of MMK 21 in FY2023.

FMI's equity increased by 16.7% which is due to the favorable financial performance and profits are not distributed in favor for strategic growth of the Group.



Resolutions passed at 33rd Annual General Meeting held on 9th November 2024

FMI held its 33rd Annual General Meeting on 9th November 2024. During the meeting, shareholders approved Director Report, Financial Statement, Auditor Report, re-election and appointment of directors, and appointment of external auditor.

Market Summary

In November 2024, FMI's share price ranged between 8200 kyats and 9100 kyats. This range marks an increase from the previous month, when prices were between 8300 kyats and 8800 kyats.

Trading activity on the Yangon Stock Exchange (YSX) also experienced a significant rise this month. The total trading volume reached 21,712 shares with a trading value of 184,857,900 kyats.

	Oct 2024	Nov 2024
Lowest Price	8,300	8,200
Highest Price	8,800	9,100
Trading Volume	6,500	21,712
Trading Value	55,465,100	184,857,900

Myanmar Thilawa SEZ Holdings Public Co. Ltd. (MTSH)

Update News

Notice of Dividend Payment Date to Shareholders

MTSH 's dividend payment date are as follows:

Last day to trade	8 Aug 2024
Ex-dividend date	9 Aug 2024
Record date	13 Aug 2024
Dividend per share	50 MMK
Total dividend payout	1946.4 million MMK
Dividend Payment date	8 Nov 2024

Market Summary

In November 2024, MTSH's share price ranged between 3200 kyats and 3350 kyats. This range marks a fall from the previous month, when prices were between 3250 kyats and 3500 kyats.

Trading activity on the Yangon Stock Exchange (YSX) also experienced a significant rise this month. The total trading volume reached 81,468 shares with a trading value of 267,278,650 kyats.

	Oct 2024	Nov 2024
Lowest Price	3,250	3,200
Highest Price	3,500	3,350
Trading Volume	54,887	81,468
Trading Value	183,551,550	267,278,650



Myanmar Citizens Bank Ltd. (MCB)

Update News

57th Branch Opening (Aung Pan Branch)

The 57th Branch of Myanmar Citizen Bank Ltd., known as Aung Pan Branch, will be opened starting from 27th November 2024. This branch will be the 5th branch opened by Myanmar Citizen Bank Ltd. In Shan State.

Market Summary

In November 2024, MCB's share price ranged between 8400 kyats and 8500 kyats. This range marks a fall from the previous month, when prices were between 8400 kyats and 9000 kyats. Trading activity on the Yangon Stock Exchange (YSX) also experienced a significant rise this month. The total trading volume reached 18,285 shares with a trading value of 151,944,500 kyats.

	Oct 2024	Nov 2024
Lowest Price	8,400	8,400
Highest Price	9,000	8,500
Trading Volume	557	18,285
Trading Value	4,739,100	151,944,500

First Private Bank Ltd. (FPB)

Update News

Updated Invitation of the 33rd Annual General Meeting

FPB will hold its 33rd Annual General Meeting online on 22 December 2024, at 09:00 AM via zoom.

Market Summary

In November 2024, FPB's share price ranged between 1850 kyats and 2000 kyats. This range marks a fall from the previous month, when prices were between 1800 kyats and 2100 kyats. Trading activity on the Yangon Stock Exchange (YSX) also experienced a slight fall this month. The total trading volume reached 44,696 shares with a trading value of 85,572,650 kyats.

	Oct 2024	Nov 2024
Lowest Price	1,800	1,850
Highest Price	2,100	2,000
Trading Volume	51,317	44,696
Trading Value	99,649,800	85,572,650



TMH Telecom Public Co., Ltd. (TMH)

Market Summary

In November 2024, TMH's share price ranged between 2800 kyats and 3300 kyats. This range marks a significant increase from the previous month, when prices were between 2500 kyats and 2900 kyats.

Trading activity on the Yangon Stock Exchange (YSX) also experienced a slight rise this month. The total trading volume reached 4,520 shares with a trading value of 13,983,950 kyats.

	Oct 2024	Nov 2024
Lowest Price	2,500	2,800
Highest Price	2,900	3,300
Trading Volume	3,691	4,520
Trading Value	9,935,550	13,983,950

Ever Flow River Group Public Co., Ltd. (EFR)

Market Summary

In November 2024, EFR's share price ranged between 1650 kyats and 1800 kyats. This range marks a slight fluctuation from the previous month, when prices were between 1650 kyats and 1750 kyats.

Trading activity on the Yangon Stock Exchange (YSX) also experienced a slight fall this month. The total trading volume reached 15,528 shares with a trading value of 26,657,850 kyats.

	Oct 2024	Nov 2024
Lowest Price	1,650	1,650
Highest Price	1,750	1,800
Trading Volume	16,091	15,528
Trading Value	27,039,200	26,657,850

Amata Holding Public Co., Ltd. (AMATA)

Market Summary

In November 2024, AMATA's share price ranged between 4400 kyats and 4500 kyats. This range marks a slight fluctuation from the previous month, when prices were between 4300 kyats and 4500 kyats.

Trading activity on the Yangon Stock Exchange (YSX) also experienced a slight increase this month. The total trading volume reached 2,926 shares with a trading value of 13,125,500 kyats.

	Oct 2024	Nov 2024
Lowest Price	4,300	4,400
Highest Price	4,500	4,500
Trading Volume	2,444	2,926
Trading Value	10,804,100	13,125,500

Myanmar Agro Exchange Public Co., Ltd. (MAEX)

Market Summary

In November 2024, MAEX's share price ranged between 3200 kyats and 3350 kyats. This range marks a fall from the previous month, when prices were between 3200 kyats and 3500 kyats.

Trading activity on the Yangon Stock Exchange (YSX) also experienced a significant rise this month. The total trading volume reached 58,668 shares with a trading value of 189,628,450 kyats.

	Oct 2024	Nov 2024
Lowest Price	3,200	3,200
Highest Price	3,500	3,350
Trading Volume	40,169	58,668
Trading Value	136,743,650	189,628,450

Myanma Agricultural & General Development Public Co., Ltd (MADPL)

Update News

Resolutions passed at the Special General Meeting & 11th Annual General Meeting

MADPL held Special General Meeting & 11th Annual General Meeting on 7th October 2024. During the meeting, shareholders approved share split from 1 share to 10 shares, Director Report, Financial Statement, Audit Report, dividend distribution of 500 kyats per share and re-election and appointment of directors.

Notice of Share Split to Shareholders and Investors

MADPL’s last day to trade, record date and effective date are as follows:

Last day to trade for pre-split shares	21 Nov 2024
Ex-date (Effective Date)	22 Nov 2024
R date (Record Date for pre-split)	27 Nov 2024
R + 1 Date (Split Payable date)	28 Nov 2024

Notice of Dividend Payment Date to Shareholders

MADPL’s proposed dividend payment date are as follows:

Last day to trade	26 Sept 2024
Ex-dividend date	27 Sept 2024
Record date	2 Oct 2024
Dividend per share	500 MMK

Total dividend payout	503,017,500 MMK
Dividend payment date	18 Nov 2024

Independent Director Notification

MADPL appointed U Toe Aung Myint and U Htay Chun as Independent Directors in 10th November 2024.

Market Summary

In November 2024, MADPL's share price ranged between 3400 kyats and 35,000 kyats, reflecting a significant drop primarily due to a share split from 1 share to 10 shares. This range marks a slight fall from the previous month, when prices were between 35,000 kyats and 36,500 kyats.

Trading activity on the Yangon Stock Exchange (YSX) also experienced a significant rise this month. The total trading volume reached 621 shares with a trading value of 19,125,000 kyats.

	Oct 2024	Nov 2024
Lowest Price	35,000	3,400
Highest Price	36,500	35,000
Trading Volume	8	621
Trading Value	280,000	19,125,000

